

Press release

Frankfurt am Main
2 October 2024

Page 1 of 1

Announcement

Reopening of the 10-year 2.30 % Green Federal bond of 2023 (2033)

As already announced in the issuance calendar for the fourth quarter of 2024, the Federal Government will reopen once again the

2.30 % Green bond of the Federal Republic of Germany of 2023 (2033)

issued on 25 April 2023 - ISIN DE000BU3Z005

on 8 October 2024, using an auction procedure. An increase of € 1 billion is envisaged for the issue (auction allotment and amount set aside for secondary market operations). The current volume of the bond amounts to € 9 billion. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Date of invitation to bid:	Monday, 7 October 2024
Bidding period:	Tuesday, 8 October 2024, from 8.00 a.m. until 11.30 a.m. Frankfurt time
Inclusion in stock exchange trading:	Tuesday, 8 October 2024
Value date:	Thursday, 10 October 2024

Terms of the issue to be reopened:

Maturity:	15 February 2033
Interest date:	15 February annually, next interest payment on 15 February 2025
Stripping:	Stripping is not possible

The Federal Republic of Germany spent an amount equal to the proceeds derived from the issue of the 2.30 % Green Federal bond of 2023 (2033) for expenditures that comply, on the date of the reopening of the 2.30 % Green Federal bond of 2023 (2033), with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.