

Press release

Frankfurt am Main
12 August 2024

Page 1 of 1

Invitation to bid by auction Reopening of Federal Treasury notes

For the account of the Federal Government, the German Finance Agency, through Deutsche Bundesbank, will reopen the

2.70 % Federal Treasury notes of 2024 (2026)

due on 17 September 2026, annual coupon date 17 September
interest has begun to accrue on 25 July 2024
first interest payment on 17 September 2025 for 419 days
ISIN DE000BU22064

launched on 23 July 2024, using an auction procedure. An increase of € 5 billion is envisaged for the issue (including retention quote). The current volume amounts to € 5 billion.

Members of the Bund Issues Auction Group are entitled to bid. Bids must be for a par value of not less than € 1 million or an integral multiple thereof. The price bids must be expressed in terms of a full 0.005 percentage point. Non-competitive bids are possible. The bids accepted by the issuer will be allotted at the price specified in the bid. Non-competitive bids are filled at the weighted average price of the competitive bids accepted. The right to scale down bids is reserved.

Time schedule of the auction procedure:

Bidding period: Tuesday, 13 August 2024, from 8.00 a.m. until 11.30 a.m. Frankfurt time

Inclusion in stock
exchange trading: Tuesday, 13 August 2024

Value date: Thursday, 15 August 2024

Settlement: delivery versus payment-settlement in the night-time processing of Clearstream Banking AG Frankfurt, beginning on the eve of the value date

In addition, the Auction rules, the Special terms and conditions of the Deutsche Bundesbank for auctions of Federal securities using the Bund Bidding System (BBS) and the issuance terms and conditions of the initial issuance shall apply.