

Press release

Frankfurt am Main
21 March 2024

Page 1 of 1

Announcement of auction Reopening 7-year Federal bond

As already announced in the issuance calendar for the first quarter of 2024, the Federal Government will reopen once again the

2.40 % bond of the Federal Republic of Germany of 2023 (2030)
issued on 26 July 2023 - ISIN DE000BU27006

on 27 March 2024, using an auction procedure. An increase of € 3 billion is envisaged for the issue (auction allotment and retention quote). The current volume of the bond amounts to € 16 billion. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

| | |
|---|---|
| Date of invitation to bid: | Tuesday, 26 March 2024 |
| Bidding period: | Wednesday, 27 March 2024, from 8.00 a.m. until 11.30 a.m. Frankfurt time |
| Inclusion in stock exchange trading: | Wednesday, 27 March 2024 |
| Value date: | Tuesday, 2 April 2024 |

Terms of the issue to be reopened:

| | |
|-------------------------|---|
| Maturity: | 15 November 2030 |
| Interest payment: | 15 November annually, interest has begun to accrue on 28 July 2023 |
| First interest payment: | 15 November 2024 for 476 days |