

Press release

Frankfurt am Main
20 March 2024

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Announcement of a multi-ISIN auction Reopening of two Green German Federal securities

On 26 March 2024 the following Green German Federal securities will be reopened by a multi-ISIN auction:

0 % five-year Green Federal notes of 2020 (2025)

ISIN DE0001030716

Maturity: 10 October 2025

Interest date: 10 October annually

Current volume: € 7.5 billion

2.30 % Green bond of the Federal Republic of Germany of 2023 (2033)

ISIN DE000BU3Z005

Maturity: 15 February 2033

Interest date: 15 February annually

Current volume: € 6.25 billion

For the reopening of both Green German Federal securities an increase of € 2 billion in total is envisaged (including respective retention quote) with a planned share of € 1 billion for the 0 % five-year Green Federal notes of 2020 (2025), ISIN DE0001030716, and € 1 billion for the 2.30 % Green bond of the Federal Republic of Germany of 2023 (2033), ISIN DE000BU3Z005. The effective increase of each Green German Federal security will be determined by the allotment on 26 March 2024.

Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the multi-ISIN auction procedure:

Date of invitation to bid:	Monday, 25 March 2024
Bidding period:	Tuesday, 26 March 2024, from 8.00 a.m. until 11.30 a.m. Frankfurt time
Inclusion in stock exchange trading:	Tuesday, 26 March 2024
Value date:	Thursday, 28 March 2024

The Federal Republic of Germany spent an amount equal to the proceeds derived from the Green securities for expenditures that comply, on the date of the reopening of the Green securities, with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.