

Press release

Frankfurt am Main
22 January 2024

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Invitation to bid multi-ISIN auction Reopening of two Green German Federal securities

As already announced the German Federal Government will reopen the following Green German Federal securities through a multi-ISIN auction on 23 January 2024:

1.30 % five-year Green Federal notes of 2022 (2027)

ISIN DE0001030740

Maturity: 15 October 2027

Interest date: 15 October annually

Current volume: € 8 billion

1.80 % Green bond of the Federal Republic of Germany of 2023 (2053)

ISIN DE0001030757

Maturity: 15 August 2053

Interest date: 15 August annually

Current volume: € 5.5 billion

An increase of € 2 billion in total is envisaged for the reopening of both Green German Federal securities (including respective retention quote) with a planned share of € 1 billion for the 1.30 % five-year Green Federal notes of 2022 (2027), ISIN DE0001030740, and € 1 billion for the 1.80 % Green bond of the Federal Republic of Germany of 2023 (2053), ISIN DE0001030757. The effective increase of each Green German Federal security will be determined by the allotment on 23 January 2024.

Members of the Bund Issues Auction Group are entitled to bid. Bids must be for a par value of not less than € 1 million or an integral multiple thereof. The price bids must be expressed in terms of full 0.01 percentage points. Non-competitive bids are possible. The bids accepted by the issuer will be allotted at the price specified in the bid. Non-competitive bids are filled at the weighted average price of the competitive bids accepted. The right to scale down bids is reserved.

Time schedule of the multi-ISIN auction procedure:

Bidding period:	Tuesday, 23 January 2024, from 8.00 a.m. until 11.30 a.m. Frankfurt time
Inclusion in stock exchange trading:	Tuesday, 23 January 2024
Value date:	Thursday, 25 January 2024

In addition, the Auction rules, the Special terms and conditions of the Deutsche Bundesbank for auctions of Federal securities using the Bund Bidding System (BBS) and the issuance terms and conditions of the initial issuance shall apply.