

Press release

Frankfurt am Main
31 October 2023
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Auction result - reopening of the 30-year 1.80 % Green Federal bond of 2023 (2053) Increase of the conventional 1.80 % Federal bond of 2022 (2053)

The result of the auction of 31 October 2023 for the

1.80 % Green Federal bond of 2023 (2053)
Maturity: 15 August 2053
ISIN DE0001030757

was as follows:

| | | |
|--|---------------|----------------------|
| Bids | | € 2,106.00 mn |
| Competitive bids | € 364.00 mn | |
| Non-competitive bids | € 1,742.00 mn | |
| Allotment | | € 993.58 mn |
| - Lowest accepted price | 75.90 % | |
| - Weighted average price | 75.91 % | |
| - Average yield | 3.04 % | |
| - Allotment | | |
| - for bids at the lowest accepted price | 100 % | |
| - for non-competitive bids | 49 % | |
| Cover ratio | 2.1 | |
| Amount set aside for secondary market operations (Own account of the Federal Government) ¹⁾ | | € 6.42 mn |
| Increase | | € 1,000.00 mn |
| Previous issue volume | | € 4,500.00 mn |
| Total issue volume | | € 5,500.00 mn |

1) Placing by the German Finance Agency in the secondary market

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The Federal Republic of Germany spent an amount equal to the proceeds derived from the issue of the 1.80 % Green Federal bond of 2023 (2053) for expenditures that comply, on the date of the reopening of the 1.80 % Green Federal bond of 2023 (2053), with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.

Increase of the conventional 1.80 % Federal bond of 2022 (2053)

Furthermore, with effect from 2 November 2023, the outstanding volume of the conventional twin bond, the 1.80 % Federal bond of 2022 (2053), due on 15 August 2053, ISIN DE0001102614, is increased by € 1 billion. This increase will be added to the Federal Government's own holdings. The outstanding volume of the conventional 1.80 % Federal bond of 2022 (2053) is now € 25 billion.