

Press release

Frankfurt am Main
2 November 2022
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Auction result - reopening of the 10-year 0% Green Federal bond of 2021 (2031) Increase of the conventional 0% Federal bond of 2021 second issue (2031)

The result of the auction of 2 November 2022 for the

0% Green Federal bond of 2021 (2031)
Maturity: 15 August 2031
ISIN DE0001030732

was as follows:

Bids		€ 1,103.00 mn
Competitive bids	€ 255.00 mn	
Non-competitive bids	€ 848.00 mn	
Allotment		€ 923.00 mn
- Lowest accepted price	83.52 %	
- Weighted average price	83.56 %	
- Average yield	2.07 %	
- Allotment		
- for bids at the lowest accepted price	100 %	
- for non-competitive bids	100 %	
Cover ratio	1.2	
Amount set aside for secondary market operations (Own account of the Federal Government) ¹⁾		€ 77.00 mn
Increase		€ 1,000.00 mn
Previous issue volume		€ 8,000.00 mn
Total issue volume		€ 9,000.00 mn

1) Placing by the German Finance Agency in the secondary market

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The Federal Republic of Germany spent an amount equal to the proceeds derived from the issue of the 0% Green Federal bond of 2021 (2031) for expenditures that comply, on the date of the reopening of the 0% Green Federal bond of 2021 (2031), with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.

Increase of the conventional 0% Federal bond of 2021 second issue (2031)

Furthermore, with effect from 4 November 2022, the outstanding volume of the conventional twin bond, the 0% Federal bond of 2021 second issue (2031), due on 15 August 2031, ISIN DE0001102564, is increased by € 1 billion. This increase will be added to the Federal Government's own holdings. The outstanding volume of the conventional 0% Federal bond of 2021 second issue (2031) is now € 32 billion.