

Press release

Frankfurt am Main
12 July 2022
Page 1 of 2

Announcement

Reopening of the 10-year 0% Green Federal bond of 2020 (2030)

Increase of the conventional 0% Federal bond of 2020 second issue (2030)

As already announced in the issuance calendar for the third quarter of 2022, the Federal Government will reopen once again the

0 % Green bond of the Federal Republic of Germany of 2020 (2030)

issued on 2 September 2020 - ISIN DE0001030708

on 20 July 2022, using an auction procedure. An increase of € 1.5 billion is envisaged for the issue (auction allotment and amount set aside for secondary market operations). The current volume of the bond amounts to € 8 billion. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Date of invitation to bid:	Tuesday, 19 July 2022
Bidding period:	Wednesday, 20 July 2022, from 8.00 a.m. until 11.30 a.m. Frankfurt time
Inclusion in stock exchange trading:	Wednesday, 20 July 2022
Value date:	Friday, 22 July 2022

Terms of the issue to be reopened:

Maturity:	15 August 2030
Interest date:	15 August annually
Stripping:	Stripping is not possible

The Federal Republic of Germany spent an amount equal to the proceeds derived from the issue of the 0% Green Federal bond of 2020 (2030) for expenditures that comply, on the date of the reopening of the 0% Green Federal bond of 2020 (2030), with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.

Increase of the conventional 0% Federal bond of 2020 second issue (2030)

On 20 July 2022, the outstanding volume of the conventional twin bond, the 0% Federal bond of 2020 second issue (2030), due on 15 August 2030, ISIN DE0001102507, will be increased by the envisaged issue volume of 0% Green Federal bond of 2020 (2030) of € 1.5 billion with effect from 22 July 2022. This increase will be added to the Federal Government's own holdings. The new outstanding volume of the conventional 0% Federal bond of 2020 second issue (2030) is expected to be € 33.5 billion.