

Name: _____

Class: _____

Managing money

Worksheet 20

Observation protocol

1. Watch the film "Managing money".
 - a) Using the analysis matrix, make a note of key points on the main terms used in the various sections while you are watching.
 - b) Compare your notes with your partner's.
 - c) In small groups or in front of the class, take turns explaining one of these terms without actually naming it. The person who guesses it correctly goes next.

Part 1: Budgeting	
Book money	
Account statement	
Budget plan	
Financial assets	
Non-financial assets	
Part 2: Investing money	
Savings account	
Share	
Price gain	
Dividend	
Return	
Risk	
Bond	
Mutual funds	
Part 3: Paying with money	
Payment methods	
Contactless payments	
Credit card	
Security	

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Part 4: Borrowing money	
Loan	
Interest	
Annual percentage rate of charge	
Creditworthiness/ credit rating	
Overdraft loan	
Instalment loan	

2. Jot down any remaining questions or other aspects.
