

## Press release

Frankfurt am Main  
31 August 2021  
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### Announcement

#### **New issue of a 10-year 0% Green Federal bond of 2021 (2031)**

#### **Increase of the conventional 0% Federal bond of 2021 second issue (2031)**

As already announced in the issuance calendar for the third quarter of 2021, the Federal Government will issue a new 10-year 0% Green Federal bond of 2021 (2031) by auction on 8 September 2021. An issue volume (auction allotment and retention quote) of € 3.5 billion is envisaged. Members of the Bund Issues Auction Group are entitled to bid.

#### **Time schedule of the auction procedure**

Date of invitation to bid:	Tuesday, 7 September 2021
Bidding period:	Wednesday, 8 September 2021, from 8.00 a.m. until 11.30 a.m. Frankfurt time
Stock exchange listing:	Wednesday, 8 September 2021
Value date:	Friday, 10 September 2021

#### **Characteristics of the new 10-year 0% Green Federal bond of 2021 (2031)**

Issuer:	Federal Republic of Germany
Securities designation:	0% Green Federal bond of 2021 (2031)
Maturity:	15 August 2031
Coupon:	0%
Annual interest date:	15 August, start of interest rate period: 18 June 2021
First interest date:	15 August 2022
ISIN:	DE0001030732

The Federal Republic of Germany spent an amount equal to the proceeds derived from the issue of the 0% Green Federal bond of 2021 (2031) for expenditures that comply, on the date of the issue of the 0% Green Federal bond of 2021 (2031), with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.

### **Increase of the conventional 0% Federal bond of 2021 second issue (2031)**

On 8 September 2021, the outstanding volume of the conventional twin bond, the 0% Federal bond of 2021 second issue (2031), due on 15 August 2031, ISIN DE0001102564, will be increased by € 3.5 billion with effect from 10 September 2021. This increase will be added to the Federal Government's own holdings. The new outstanding volume of the conventional 0% Federal bond of 2021 second issue (2031) will be € 16.5 billion.