

Press release

Frankfurt am Main
28 August 2019
Page 1 of 1

Reopening of a 5-year Bond of the European Financial Stability Facility (EFSF) - Auction result -

The result of the auction of 28 August 2019 for the

0 % Bond of the EFSF of 2017 (2022)
Maturity: 17 November 2022
ISIN: EU000A1G0DK9
Common Code: 155020385

was as follows:

Bids		€ 5,711.00 mn
Competitive bids	€ 1,421.00 mn	
Non-competitive bids	€ 4,290.00 mn	
Allotment / Issue volume		€ 999.70 mn
- Lowest accepted price	102.12 %	
- Weighted average price	102.15 %	
- Average yield	-0.66 %	
- Allotment		
- for bids at the lowest accepted price	84 %	
- for non-competitive bids	11 %	
Cover ratio	5.7	
Previous issue volume		€ 3,988.90 mn
Total issue volume		€ 4,988.60 mn