

Press release

Frankfurt am Main
8 September 2021
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Auction result of the new 10-year 0% Green Federal bond of 2021 (2031) Increase of the conventional 0% Federal bond of 2021 second issue (2031)

The result of the auction of 8 September 2021 for the

0% Green Federal bond of 2021 (2031)

Maturity: 15 August 2031

ISIN DE0001030732

was as follows:

Bids		€ 3,658.00 mn
Competitive bids	€ 1,395.00 mn	
Non-competitive bids	€ 2,263.00 mn	
Allotment		€ 3,198.00 mn
- Lowest accepted price	103.78 %	
- Weighted average price	103.81 %	
- Average yield	-0.38 %	
- Allotment		
- for bids at the lowest accepted price	100 %	
- for non-competitive bids	100 %	
Cover ratio	1.1	
Retention quote (Own account of the Federal Government) ¹⁾		€ 302.00 mn
Issue volume		€ 3,500.00 mn

1) Placing by the German Finance Agency in the secondary market

The Federal Republic of Germany spent an amount equal to the proceeds derived from the issue of the 0% Green Federal bond of 2021 (2031) for expenditures that comply, on the date of the issue of the 0% Green Federal bond of 2021 (2031), with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.

Increase of the conventional 0% Federal bond of 2021 second issue (2031)

Furthermore, with effect from 8 September 2021, the outstanding volume of the conventional twin bond, the 0% Federal bond of 2021 second issue (2031), due on 15 August 2031, ISIN DE0001102564, is increased by € 3.5 billion. This increase will be added to the Federal Government's own holdings. The outstanding volume of the conventional 0% Federal bond of 2021 second issue (2031) is now € 16.5 billion.