

Press release

Frankfurt am Main 15 May 2012 Page 1 of 1

Reopening of the 5-year Bond of the European Financial Stability Facility (EFSF) - Auction result -

The result of the auction of 15 May 2012 for the

2 % Bond of the EFSF of 2012 (2017) Maturity: 15 May 2017 ISIN: EU000A1G0AK5 Interest payment: 15 May annually Interest has begun to accrue on 28 March 2012 First interest payment: 15 May 2013 for 413 days

was as follows:

Bids		€	2,621.00 mn
Competitive bids Non-competitive bids	€ 1,803.00 mn € 818.00 mn		
Allotment / Increase		€	960.00 mn
- Lowest accepted price	100.75 %		
- Weighted average price	100.80 %		
- Average yield	1.83 %		
 Allotment for bids at the lowest accepted price 	100 %		
- for non-competitive bids	50 %		
Cover ratio	2.7		
Previous issue volume		€	4,000.00 mn
Total issue volume		€	4,960.00 mn

Deutsche Bundesbank, Communications Department

Wilhelm-Epstein-Strasse 14, 60431 Frankfurt am Main, Germany, Tel: +49 (0)69 9566 3511 or 3512, Fax: +49 (0)69 9566 3077 presse-information@bundesbank.de, www.bundesbank.de

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