

Press release

Frankfurt am Main
15 May 2012
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Reopening of the 5-year Bond of the European Financial Stability Facility (EFSF) - Auction result -

The result of the auction of 15 May 2012 for the

2 % Bond of the EFSF of 2012 (2017)
Maturity: 15 May 2017
ISIN: EU000A1G0AK5
Interest payment: 15 May annually
Interest has begun to accrue on 28 March 2012
First interest payment: 15 May 2013 for 413 days

was as follows:

Bids		€ 2,621.00 mn
Competitive bids	€ 1,803.00 mn	
Non-competitive bids	€ 818.00 mn	
Allotment / Increase		€ 960.00 mn
- Lowest accepted price	100.75 %	
- Weighted average price	100.80 %	
- Average yield	1.83 %	
- Allotment		
- for bids at the lowest accepted price	100 %	
- for non-competitive bids	50 %	
Cover ratio	2.7	
Previous issue volume		€ 4,000.00 mn
Total issue volume		€ 4,960.00 mn