

Press release

Frankfurt am Main
12 February 2013
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Reopening of a 10-year Bond of the European Financial Stability Facility (EFSF) - Auction result -

The result of the auction of 12 February 2013 for the

2.25 % Bond of the EFSF of 2012 (2022)
Maturity: 5 September 2022
ISIN: EU000A1G0A16
Interest payment: 5 September annually
Interest has begun to accrue on 5 September 2012
First interest payment: 5 September 2013 for 365 days

was as follows:

Bids		€ 2,130.00 mn
Competitive bids	€ 1,187.00 mn	
Non-competitive bids	€ 943.00 mn	
Allotment / Issue volume		€ 974.35 mn
- Lowest accepted price	100.94 %	
- Weighted average price	101.03 %	
- Average yield	2.13 %	
- Allotment		
- for bids at the lowest accepted price	100 %	
- for non-competitive bids	45 %	
Cover ratio	2.2	
Previous issue volume		€ 3,000.00 mn
Total issue volume		€ 3,974.35 mn