

## Press Release

Number 1 on 19 March 2024

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### **Issues planned by the Federal government in the second quarter of 2024**

The Federal government's issuance plan for the second quarter of 2024 remains unchanged compared to the annual forecast published in December 2023. For the multi-ISIN auctions in the 15- and 30-year maturity segment announced in the second quarter, the benchmark bonds intended to be reopened are specified in Annex 1. The second Federal security for the respective multi-ISIN auction will be announced in the week before the corresponding issue. Similarly, for issues in the green segment, the respective Green Federal securities and their issuance volume will be announced in the week prior to the dates listed in Annex 1.

The update/confirmation of the issuance schedule for the third quarter will be published in June 2024.

As a general rule applicable to all Federal securities, amounts and issue dates stated in the annual preview may change, depending on the financing requirements and liquidity situation of the Federal government and its special funds, and/or subject to conditions on the capital markets. However, the Federal government plans to execute the planned issuance to the largest extent possible in order to provide market participants with a reliable orientation for their investment decisions.



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**Annex 1 - Auction schedule of the Federal government\***

**Nominal capital market instruments**

Date	Security	Term to maturity	Type	Volume in € mn	Maturity	ISIN	Coupon	Start of interest period	First coupon date
Tue, 02-Apr-2024	Schatz	2 years	R	4,500	19-Mar-2026	DE000BU22049	2.50%	01-Feb-2024	19-Mar-2025
Wed, 03-Apr-2024	Bund	10 years	R	4,500	15-Feb-2034	DE000BU2Z023	2.20%	12-Jan-2024	15-Feb-2025
Tue, 09-Apr-2024	Bobl	5 years	R	4,000	12-Apr-2029	DE000BU25026	2.10%	18-Jan-2024	12-Apr-2025
Wed, 10-Apr-2024	Bund	15 years	N	2,500	15-May-2041	DE000BU2F009		12-Apr-2024	15-May-2025
Wed, 17-Apr-2024	Bund	30 years	R	1,000	15-Aug-2054	DE000BU2D004	2.50%	06-Feb-2024	15-Aug-2025
	Bund	30 years	R	1,000					
Tue, 23-Apr-2024	Schatz	2 years	N	5,000	18-Jun-2026	DE000BU22056		25-Apr-2024	18-Jun-2025
Wed, 24-Apr-2024	Bund	10 years	R	4,000	15-Feb-2034	DE000BU2Z023	2.20%	12-Jan-2024	15-Feb-2025
Tue, 30-Apr-2024	Green issue								
Tue, 14-May-2024	Schatz	2 years	R	5,000	18-Jun-2026	DE000BU22056		25-Apr-2024	18-Jun-2025
Wed, 15-May-2024	Bund	30 years	R	1,000	15-Aug-2053	DE0001102614	1.80%	15-Aug-2022	15-Aug-2023
	Bund	30 years	R	1,000					
Tue, 21-May-2024	Bobl	5 years	R	4,000	12-Apr-2029	DE000BU25026	2.10%	18-Jan-2024	12-Apr-2025
Wed, 22-May-2024	Bund	10 years	R	4,000	15-Feb-2034	DE000BU2Z023	2.20%	12-Jan-2024	15-Feb-2025
Tue, 28-May-2024	Green issue								
Wed, 29-May-2024	Bund	15 years	R	1,500	15-May-2041	DE000BU2F009		12-Apr-2024	15-May-2025
	Bund	15 years	R	500					
Tue, 04-Jun-2024	Schatz	2 years	R	4,500	18-Jun-2026	DE000BU22056		25-Apr-2024	18-Jun-2025
Wed, 05-Jun-2024	Bund	7 years	R	3,000	15-Nov-2030	DE000BU27006	2.40%	28-Jul-2023	15-Nov-2024
Wed, 12-Jun-2024	Bund	10 years	R	4,000	15-Feb-2034	DE000BU2Z023	2.20%	12-Jan-2024	15-Feb-2025
Tue, 18-Jun-2024	Bobl	5 years	R	4,000	12-Apr-2029	DE000BU25026	2.10%	18-Jan-2024	12-Apr-2025
Wed, 19-Jun-2024	Bund	30 years	R	1,000	15-Aug-2054	DE000BU2D004	2.50%	06-Feb-2024	15-Aug-2025
	Bund	30 years	R	1,000					
Tue, 25-Jun-2024	Schatz	2 years	R	4,500	18-Jun-2026	DE000BU22056		25-Apr-2024	18-Jun-2025
<b>2<sup>nd</sup> quarter total</b>				<b>65,500 (excl. Green Federal securities)</b>					

\* N = new issue, R = reopening



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### Money market instruments

Date	Security	(Remaining) term	Type	Volume in € mn	Maturity	ISIN
Mon, 08-Apr-2024	Bubill	3 months	R	2,000	17-Jul-2024	DE000BU0E071
	Bubill	9 months	R	2,000	15-Jan-2025	DE000BU0E139
Mon, 15-Apr-2024	Bubill	6 months	R	2,000	16-Oct-2024	DE000BU0E105
	Bubill	12 months	N	3,000	16-Apr-2025	DE000BU0E162
Mon, 22-Apr-2024	Bubill	5 months	R	2,000	18-Sep-2024	DE000BU0E097
	Bubill	11 months	R	3,000	19-Mar-2025	DE000BU0E154
Mon, 29-Apr-2024	Bubill	3 months	R	2,000	21-Aug-2024	DE000BU0E089
	Bubill	9 months	R	2,000	19-Feb-2025	DE000BU0E147
Mon, 06-May-2024	Bubill	6 months	R	2,000	20-Nov-2024	DE000BU0E113
Mon, 13-May-2024	Bubill	12 months	N	3,000	14-May-2025	DE000BU0E170
Mon, 27-May-2024	Bubill	5 months	R	2,000	16-Oct-2024	DE000BU0E105
	Bubill	11 months	R	3,000	16-Apr-2025	DE000BU0E162
Mon, 03-Jun-2024	Bubill	6 months	R	2,000	11-Dec-2024	DE000BU0E121
Mon, 10-Jun-2024	Bubill	3 months	R	2,000	18-Sep-2024	DE000BU0E097
	Bubill	9 months	R	2,000	19-Mar-2025	DE000BU0E154
Mon, 17-Jun-2024	Bubill	12 months	N	3,000	18-Jun-2025	DE000BU0E188
Mon, 24-Jun-2024	Bubill	5 months	R	2,000	20-Nov-2024	DE000BU0E113
	Bubill	11 months	R	2,000	14-May-2025	DE000BU0E170
<b>2<sup>nd</sup> quarter total</b>				<b>41,000</b>		

### Annex 2 - Redemption payments (in € bn, rounded)

	2 <sup>nd</sup> quarter total	April	May	June
<b>Redemption payments</b>	<b>117.6</b>	<b>42.6</b>	<b>41.0</b>	<b>34.0</b>
Federal bonds	22.5	-	22.5	-
Federal notes	23.5	23.5	-	-
Federal treasury notes	17.0	-	-	17.0
Treasury discount paper	54.5	19.0	18.5	17.0
Promissory notes	0.1	0.1	-	0.003

Redemption payments relate to the existing debt of the Federal government and its special funds. Further information is available on the internet via [www.deutsche-finanzagentur.de/en/federal-funding/debt-statistics/redemptions](http://www.deutsche-finanzagentur.de/en/federal-funding/debt-statistics/redemptions).